



2021 RMD Deferral Form

Reform Pension Board

As an RPB 403(b) plan participant, you must take an annual Required Minimum Distribution (RMD) when you turn age 72 unless you continue to work for an eligible Reform Movement employer and choose to defer your RMD. An eligible Reform Movement employer is any URJ-affiliated congregation. For clergy, this may also include certain 501(c)(3) non-profit organizations such as federations and Jewish community centers.

To defer payment of your RMD for this calendar year, please complete the information below and return this form to RPB per the instructions below.

I am still employed by an eligible Reform Movement employer and want to defer the start of my RMD payments. **Do not process a 2021 RMD payment on my behalf.**

Full Name (print)

Participant ID#

Employer

Signature

Date

Return this form to RPB by email or US mail.

US Mail:

Robert Perry
Reform Pension Board
355 Lexington Ave., Floor 5
New York, NY 10017

Email:

rperry@rpb.org

Questions? Call us at 212-681-1818.